

## **CHAPTER 6- KEY FACTS REVIEW**

**Q1: What is Step 1 in the Medicare enrollment process?**

- a) It's automatic.
- b) Call a toll-free number when you turn 65.
- c) Ask your tax advisor to file a form on your behalf.
- d) Enroll in Medicare Part A & B when you are eligible.

**Q2: What is Step 2 in the Medicare enrollment process?**

- a) Keep original Medicare only.
- b) Keep original Medicare and add a Plan G or other Supplemental Plan.
- c) Keep Original Medicare, add a Plan G or other Supplemental Plan, AND add a Part D prescription drug plan.
- d) Enroll in a Medicare Part C Advantage plan.
- e) Any of the above.

**Q3: If you are receiving a Social Security check, you will automatically be enrolled in Medicare.**

- a) Yes.
- b) No.

**Q4: When can you complete initial enrollment into Medicare?**

- a) Anytime you'd like.
- b) During 3 months before your 65th birthday, the month of your birthday, and the 3 months following your birthday.
- c) Only in the month of your 65th birthday.
- d) Anytime you'd like between ages 65 and 70.

ANSWERS: d, e, a, b

If you want to discuss your Social Security and Medicare choices, please call us at **1-800-279-1261** and one of our volunteers will be glad to help at no cost to you whatsoever.