

CHAPTER 18 - KEY FACTS REVIEW

Q1: What should be considered when making your first Social Security and Medicare choices?

- a) Just Medicare.
- b) Just Social Security.
- c) Both Medicare and Social Security.
- d) Medicare and Social Security, but also the highly-connected aspects of Income, Risk Tolerance, Taxes and Estate.

Q2: Why is it important to look at all of these factors, when I only want to make a few simple choices on Social Security and Medicare at this time?

- a) Because a “wrong” decision on one or both of these programs can seriously impact your long-term goals.
- b) Because the potential cost-savings of making proper decisions on these two programs can dramatically benefit you in the other 4 categories.
- c) Because a simple review of the 20,000+ choices in these programs could help you “retire wealthy” in which your retirement INCOME outweighs your retirement EXPENSES.
- d) All of the above.

Q3: What is my cost to receive any or all of the reports that you mentioned during the “18 Steps to Retirement Mastery” webinar?

- a) No charge whatsoever.
- b) No obligation whatsoever.
- c) No sales pitch.
- d) Just a mountain of information for you to review and consider at your own pace.
- e) All of the above.

Q4: How do I get my personalized copies of these reports?

- a) Just indicate your interest in the comments section on the webinar.
- b) Just send an email with your contact information to help@seniorbenefitsfoundation.org
- c) Just call us at **1-800-279-1261**.
- d) Any or all of the above.

ANSWERS: d, d, d, d.

If you want to discuss your Social Security and Medicare choices, please call us at **1-800-279-1261** and one of our volunteers will be glad to help at no cost to you whatsoever.