

CHAPTER 13 - KEY FACTS REVIEW

Q1: Social Security USED to be tax-free. But today, the federal government can charge tax on what percentage of your Social Security Benefits?

- a) 10%
- b) 25%
- c) 50%
- d) 85%

Q2: Will your local Social Security office help you determine how to maximize your benefits so you get the largest check possible each month?

- a) Yes. They have to by law.
- b) Yes. But only if you ask for the help.
- c) Yes, and they MUST produce reports showing you all of the benefits you may be entitled to.
- d) No. They are under no obligation to tell you how to maximize your benefits or what programs you may qualify for.

Q3: How many different calculations and combinations of benefits could potentially increase your Social Security benefit payments each month?

- a) 500.
- b) 1,000.
- c) 2,500.
- d) 20,000.

Q4: How much do our local volunteer organizations charge you to run a Social Security benefit report with these calculations?

- a) \$100.
- b) \$250.
- c) \$500.
- d) \$0.

ANSWERS: d, d, d, d.

If you want to discuss your Social Security and Medicare choices, please call us at **1-800-279-1261** and one of our volunteers will be glad to help at no cost to you whatsoever.